

ATTOCK PETROLEUM LIMITED**STATEMENT OF CHANGES IN EQUITY (UNAUDITED)
FOR THE NINE MONTHS ENDED MARCH 31, 2006**

	Share capital Rs ('000)	Unappropriated profit Rs ('000) (Restated)	Total Rs ('000)
Balance at June 30, 2004 as previously reported	300,000	372,682	672,682
Change in accounting policy for investment in associates (note 2.2)		(5)	(5)
Balance at June 30, 2004 as restated	<u>300,000</u>	<u>372,677</u>	<u>672,677</u>
Final dividend @ 40% relating to 2003-2004		(120,000)	(120,000)
Profit for the period		284,830	284,830
Issue of bonus shares	100,000	(100,000)	-
Balance at March 31, 2005	<u>400,000</u>	<u>437,507</u>	<u>837,507</u>
Profit for the period		175,578	175,578
Balance at June 30, 2005	<u>400,000</u>	<u>613,085</u>	<u>1,013,085</u>
Final dividend @ 50% relating to 2004-2005		(200,000)	(200,000)
Interim dividend @ 40% relating to 2005-2006		(160,000)	(160,000)
Profit for the period		918,065	918,065
Balance at March 31, 2006	<u><u>400,000</u></u>	<u><u>1,171,150</u></u>	<u><u>1,571,150</u></u>

The annexed notes form an integral part of these financial statements.

Sd/-
Chief Executive

Sd/-
Director